

Insights, News & Events

# TAPPING INTO RESTRICTED OR ENDOWED FUNDS: THE ESSENTIALS INDEPENDENT SCHOOLS NEED TO KNOW

Event

Nov 12, 2025

1:00 pm - 2:00 pm EST

Learn the fundamentals of UPMIFA and how it governs the management, spending, and modification of restricted or endowed funds. This session will help independent schools that are reviewing revenue options consider the legal implications of scholarships or other restricted funds, including how to navigate donor intent, prudent spending, and the steps required when financial or operational needs call for greater flexibility.

The firm is submitting this webinar for HRCI/SHRM credit.

If you have any questions, please contact [Elizabeth Hickman](#).

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## Related People



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# Industry Focus

## Education